

Sociedade Comercial Orey Antunes, S.A., Sociedade Aberta

Share capital: 12.000.000,00

Registered Office: Rua Carlos Alberto da Mota Pinto, number 17, 6th floor 1070-313 Lisbon (Portugal)

Registered at the Commercial Registry Office of Lisbon under the registration and collective person number 500 255 342

Notice

Sociedade Comercial Orey Antunes, S.A. announces agreement with Domusvenda.

Sociedade Comercial Orey Antunes, S.A. ("SCOA") hereby informs that it reached an agreement with Domusvenda Group for the sale its financial credit business. Orey Financial's current activity will be carried out through a financial brokerage company.

This agreement constitutes another step in the implementation of Orey Group's strategic plan, which envisages that part of Orey Financial's operations are to be supported by Banco Inversis' technological platform. As such, Orey will further benefit from the synergies obtained with the recent acquisition of a 49.99% stake in Banco Inversis.

The transaction's value will vary between Euro 7.5 million and Euro 8.0 million, depending on its final terms. SCOA has received Euro 4,112 thousand as down payment, while Orey Financial has acquired a loan portfolio for the same amount.

The completion of the transaction is subject to the fulfilment of the conditions precedent as set out in the transaction agreements, including obtaining the necessary authorisations from the regulatory and supervisory authorities.

Lisbon, 25 February 2016