



**SOCIEDADE COMERCIAL OREY ANTUNES, S.A., Sociedade Aberta**

**Share capital: €12,000,000.00**

**Registered Office: Rua Carlos Alberto da Mota Pinto, number 17, 6th floor  
1070-313 Lisbon (Portugal)**

**Registered at the Commercial Registry Office of Lisbon under the  
registration and collective person number 500 255 342**

Privileged Information

Sociedade Comercial Orey Antunes, S.A. (the "**Company**"), pursuant to article no. 248, section 1 of the Portuguese Securities Code, hereby informs the market that the Board of Directors of the Company has decided to request that a meeting of bondholders in respect of the up to €30.000.000 *Best of Fixed/Floating Callable Notes due 2018* (the "**Bonds**") issued by the Company, is called in respect of the amendment of the terms and conditions of the Bonds, as per the attached.

The convening of this general meeting has been requested to the chairman of the meeting of bondholders of the Company, and publicity of the convening notice at <https://publicacoes.mj.pt/> has also been requested.

Lisbon, 15 June 2016

The Board of Directors